

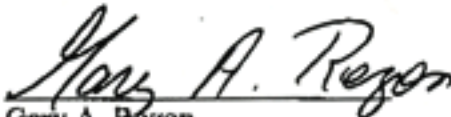
Auditor's Report

To the Chief Agent of the Marijuana Party

I have audited the party's financial transactions return with respect to the 39th General Election held January 23, 2006. This return is the responsibility of the party's Chief Agent. My responsibility is to express an opinion on the return based on my audit.

I conducted my audit in accordance with Canadian generally accepted auditing standards. Those standards require that I plan and perform an audit to obtain reasonable assurance whether the financial transactions return is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial transactions return. An audit also includes assessing the accounting principles used and significant estimates made by the Chief Agent.

In my opinion the return presents fairly, in all material respects, and in accordance with generally accepted accounting principles the information contained in the financial records on which the return is based. Based on my examination, it also appears that proper accounting records have been kept by the registered party.


Gary A. Rozon

Certified Management Accountant
Ottawa, Ontario
August 10, 2006