



**COLBY
McGEACHY, PC**
Certified General Accountants

An Independent member firm of
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Independent Auditors' Report

To the Directors of the Green Party of Canada Fund

We have audited the Registered Party Return in respect of general election expenses of the Green Party of Canada Fund (the "Fund") for the general election held on May 2, 2011. Our audit was designed to enable us to report as required under Section 430(1) of the Canada Elections Act.

Management's responsibility for the Return

The Fund's management is responsible for the preparation and fair presentation of the Return, and for such internal control as management determines is necessary to enable the preparation of a Return that is free from material misstatement, whether due to fraud or error.

Auditors' responsibility

Our responsibility is to express an opinion on the Return based on our audit. We conducted our audit in accordance with Canadian generally accepting auditing standards. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Return is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosure in the Return. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement in the Return, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the Return in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the Return.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the Return presents fairly, in all material respects, the general election expenses contained in the financial records of the Fund on which the Return is based, in accordance with Section 430(1) of the Canada Elections Act and the accounting guidance issued by Elections Canada.

Further, we report that the total election expenses as shown in the Return are \$1,924,478.



COLBY MCGEACHY, PC
CERTIFIED GENERAL ACCOUNTANTS

Authorized to practice public accounting by the Certified General Accountants of Ontario

Almonte, Ontario
September 13, 2011

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