

Auditor's Report

July 30, 2011

To the Chief Agent of the United Party of Canada

119 Oakcrest


Keswick Ontario L4P 3J2

I have audited the Registered Party Return in Respect of General Election Expenses (The "Return") of the United Party of Canada for election expenses incurred during the general election held on May 2, 2011. My audit was designed to enable me to report as required under Section 430 (1) of the Canada Elections Act. This Return is the responsibility of the Chief Agent of the United Party of Canada. My responsibility is to express an opinion on this Return based on my audit.

I conducted the audit in accordance with Canadian Generally Accepted Auditing Standards and requirements of the Canada Elections Act (the "Act"). Canadian generally accepted auditing standards require that I plan and perform an audit to obtain reasonable assurance whether the financial information is free of material misstatement. An audit includes examining on a test basis, evidence supporting the amounts and disclosures in the financial information. An audit includes assessing the accounting principles used and significant estimates made by the Chief Agent, as well as evaluating the overall presentation of the financial information. The Canada Elections Act does not, however, require me to report nor was it practicable for me to determine that the accounting records include all transactions of the United Party of Canada for the general election held on May 2, 2011.

In my opinion, the Registered Party Return in Respect of General Election Expenses of the United Party of Canada presents fairly, in all material respects, the information contained in the financial records on which the Return is based, in accordance with Section 430 (1) of the Canada Elections Act and the accounting guidance issued by Elections Canada.

The total election expenses on the Return are \$0.00



July 30, 2011

Elaine Lisotti

CGA 2229300